



Financial Institutions Appetite Guide

CAPACITY:

Up to \$25M for all other covers
\$50M for A-Side
Additional capacity available for select risks
No Minimum Attachment

FORMS:

Primary D&O – Executive First
Lead Side A DIC
Excess Follow Form
Fidelity Bond
Employment Practices Liability
Fiduciary Liability
Customized Primary E&O
(Bank, Professional Liability, Insurance Company, Asset Manager)
Life Agent / Broker Dealer E&O
Capability to Manuscript

COVERAGES AVAILABLE:

■ Management Liability

Targeted Customers

Financial Institutions
(Banks, Insurance
Companies, Asset Managers)
Total Assets > \$10B
REITS

Selective Customers

Total assets < \$10B
IPO
Financially distressed companies
Specialty Lenders

■ Professional Liability

PL only available if supported by corresponding Side A or ML opportunity

Targeted Customers

Asset Managers (\$500M+ AUM)
Large Regional / Super Regional Banks
Life Insurance Companies
P&C Insurance Companies
Reinsurance Companies
REITS
Life Agent / Broker Dealer (field force of 250+ independent agents and registered representatives)

Selective Customers

National / International Diversified Institutions
Mono-Line Insurers

■ Hedge Fund Management and Professional Liability

Targeted Customers

Hedge Managers (\$500M+ AUM)
Long / Short Equity Managers

Selective Customers

Commodity / Fixed Income Funds
Fund of Funds

■ Mutual Fund Management and Professional Liability

Targeted Customers

\$500M+ AUM
Exchange Traded Fund
Money Market Funds
Business Development Corps
Closed End Funds

Selective Customers

Alternative Funds

■ Employment Practices Liability, Fiduciary Liability, and Fidelity

EPL only available if supported by corresponding Side A or ML opportunity

Targeted Customers

Financial Institutions
(Banks, Insurance
Companies, Asset Managers)
Total assets > \$10B
Total Employees > 500

Selective Customers

Total assets < \$10B
Total Employees < 500
IPO
Financially distressed companies
Specialty Lenders
Broker / Dealers

■ Private Equity Management and Professional Liability

Targeted Customers

Private Equity; Venture Capital
\$1B+ AUM

Selective Customers

Distressed Strategies

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